

entree. MW

Multi Warehouse Management

Product Features

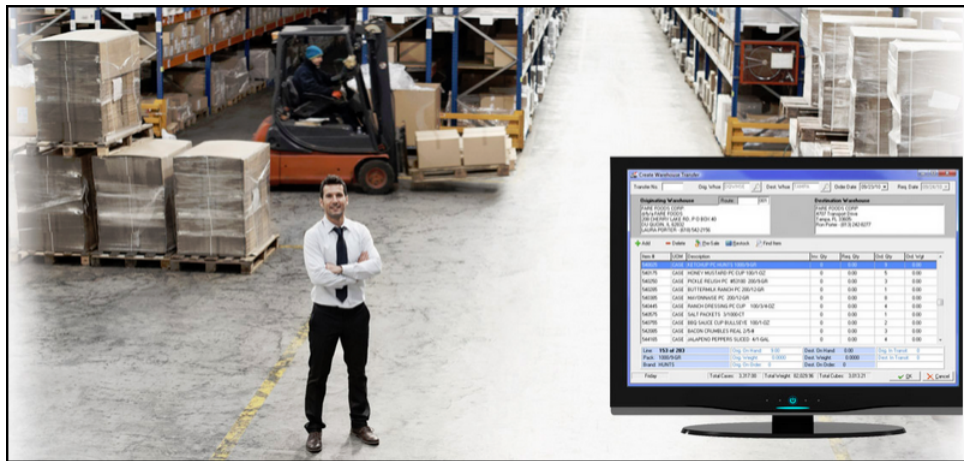


1 entrée.MW Multi-Warehouse Overview

Easily Manage Inventory in Multiple Warehouses

The **entrée.MW** software add-on module for **entrée** provides the inventory organization and tracking a food distributor needs when dealing with different warehouse locations, whether across town or across the country. You can define an unlimited number of warehouses, with each warehouse having its own unique location assigned. You will always know exactly your physical inventory per warehouse, warehouse locations for a specific line item, in-transit inventory being moved between your warehouses and en route inventory due into each warehouse from your vendors.

You can also produce the documentation you need to transfer inventory, including "Transfer Pull Sheets". When performing Warehouse Transfers, items can be keyed in manually or preloaded using either the "Pre-Sales" or "Restock" features. The "Pre-Sales" feature will load all items from existing invoices where the default warehouse was changed in order to fulfill the customer requested quantities. The "Restock" feature will refill inventories to the warehouse specified order point levels.



Inventory File Maintenance

The "Warehouse" tab in Inventory File Maintenance becomes activated with the **entrée.MW** software module and will display a detailed breakdown of how much product is located in each of your physical warehouses and your desired order points. The Adjust button opens the Adjust Warehouse Inventory dialog so you can update your On Hand quantities and weights. You can also view inventory "Allocations" for the item (amount committed to customers but not yet shipped), the "In Transit" quantities (amounts en route to each warehouse) and the "On Order" quantities (amounts en route to be delivered by your vendors with the requested due dates).

Invoicing and Purchasing Features

The **entrée.MW** software allows you to define the warehouse to be used to pull the individual line items of a customer's invoice and which warehouse the vendor's purchase order should be delivered to. You can provide the specific breakdown of which warehouse and how much quantity or weight should be pulled or delivered. This is ideal for situations such as being out of stock on an item in the default warehouse for the customer and you want to have the product pulled from another warehouse. Or perhaps you want your vendor to deliver specific line items to a different warehouse than normal.

Warehouse Document Options

Each warehouse that you define can have its own set of document options pertaining to how that warehouse operates. You can specify if "Transfer Pull Sheets" should sort by item temperature zone or if frozen items should print on a separate page. "Loading Sheet" documents can separate items by originating warehouse or omit items that are not to be shipped from the invoice warehouse. When printing customer invoices, you can separate and group items by originating warehouse.

2 entrée.MW Product Features

Purchasing

When creating a purchase order, you can specify which warehouse the vendor should deliver to. By default, the purchase order will ship to the vendors 'default warehouse', which is specified in the Vendor File Maintenance screen of **entrée**.

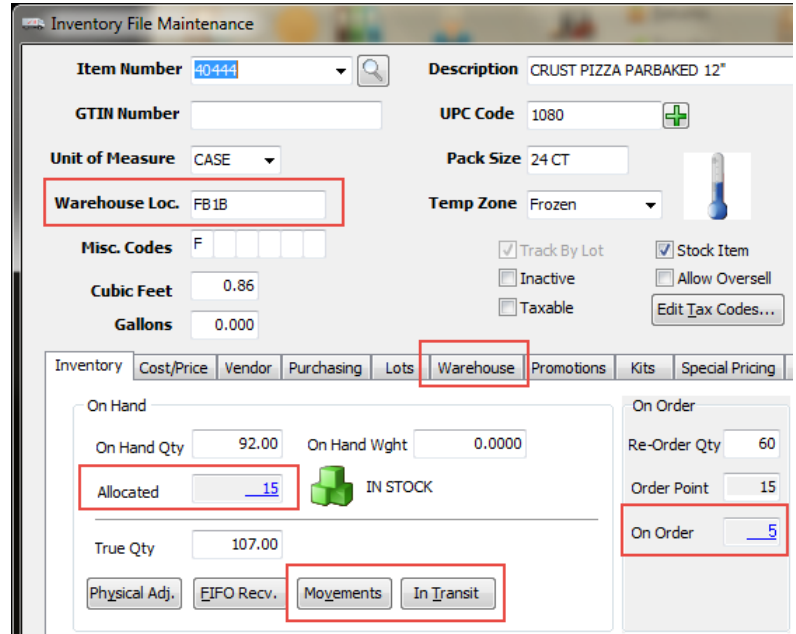
Inventory File Maintenance

The Inventory File is where you will find the **Warehouse Location, Allocations, Movements, In Transit, and On Order** features in the main **entrée** system.

The **Allocated** feature will display the Allocated Quantities for the line item, (committed but not yet shipped), for each of your physical warehouses using the originating warehouse value.

The **On Order** feature will display the product that is en route to be delivered from your vendors. On Order quantities will indicate which warehouse the product will be shipped to in the Whse. Ref column.

The **Movements** feature opens the Item Movements window where you can view all the movements of the currently loaded item.



The **In Transit** feature will display the product that is en route via an existing warehouse transfer. Once the product is received at the destination warehouse, the quantities will be removed from this screen.

The **Warehouse Tab** will display a detailed breakdown of how much product is located in each of your physical warehouses.

Whse Ref	UQM	Onhand Qty	Onhand Wgt	Order Point	Whse Loc	Allocated	On Order	In Trans	Pre-Sale
MAIN	EACH	123	0	10 DS3L		0	0	0	0
NORTH	EACH	100	0	0		0	0	0	0

The screenshot also shows the 'Warehouse' tab selected in the bottom navigation bar. Red boxes highlight the 'Properties' button and the 'Adjust' button.

The **Adjust** button opens the Adjust Warehouse Inventory dialog so you can update and reset your On Hand quantities.

The **Properties** button is used to change the **Order Point** and/or **Warehouse Location** of the item.

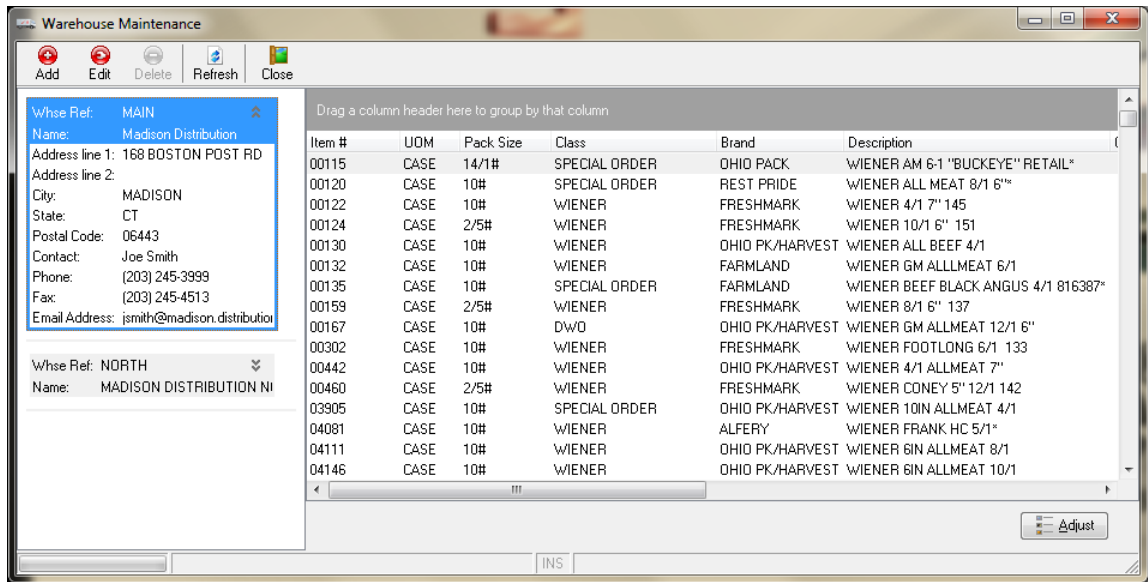
Inventory Tracking & Transfer

Produce the documentation you need to transfer inventory, including Transfer Pull Sheets. When creating purchase orders, you can breakdown your order and specify which warehouse should receive what specific quantity.

When creating invoices, the **entrée.MW** add-on module can automatically determine the closest warehouse to pull from, or specify if a product should be shipped from a different warehouse.

Warehouse Maintenance

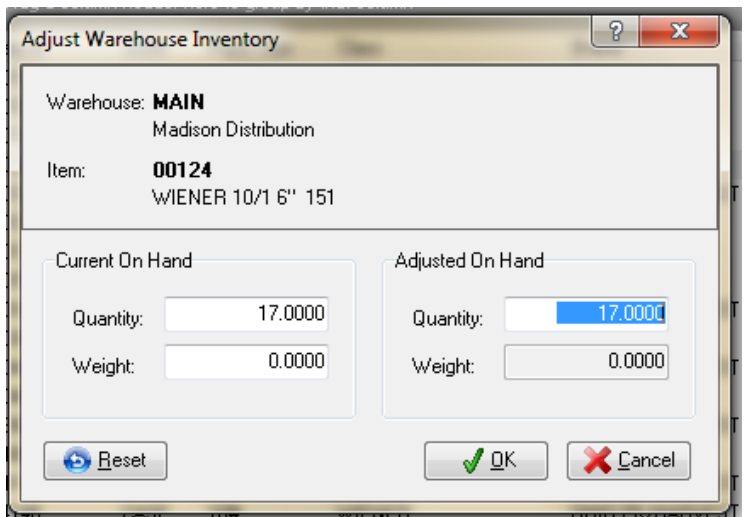
The Warehouse Maintenance utility allows you to add, edit, and delete physical warehouse locations in the Warehouse Panel. Unlimited warehouses can be defined and edited in the Warehouse Panel.



The Inventory Panel displays the current inventory of the selected warehouse. Customize grouping and sorting by any column and it is saved to the users profile so **entrée** restores the last settings the next time the utility is accessed.

The Adjust button opens the Adjust Warehouse Inventory dialog so you can easily make changes.

The Adjust button is also on the Warehouse tab in Inventory File Maintenance.



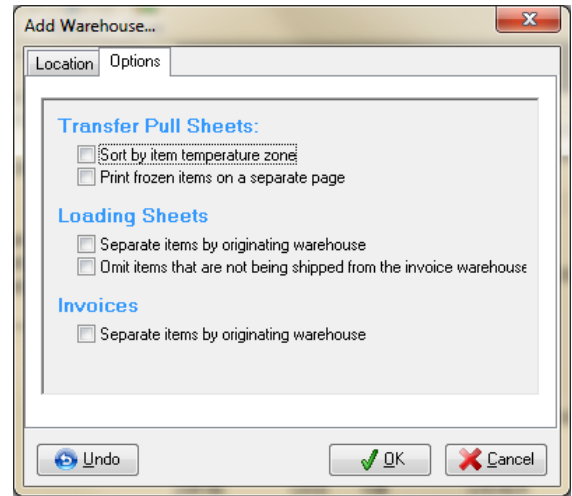
Warehouse Options

In the Edit option of the Warehouse Panel each physical warehouse that you define can have its own set of system options defined in the Options tab. These system options control how that warehouse operates.

You can define sorting options for:

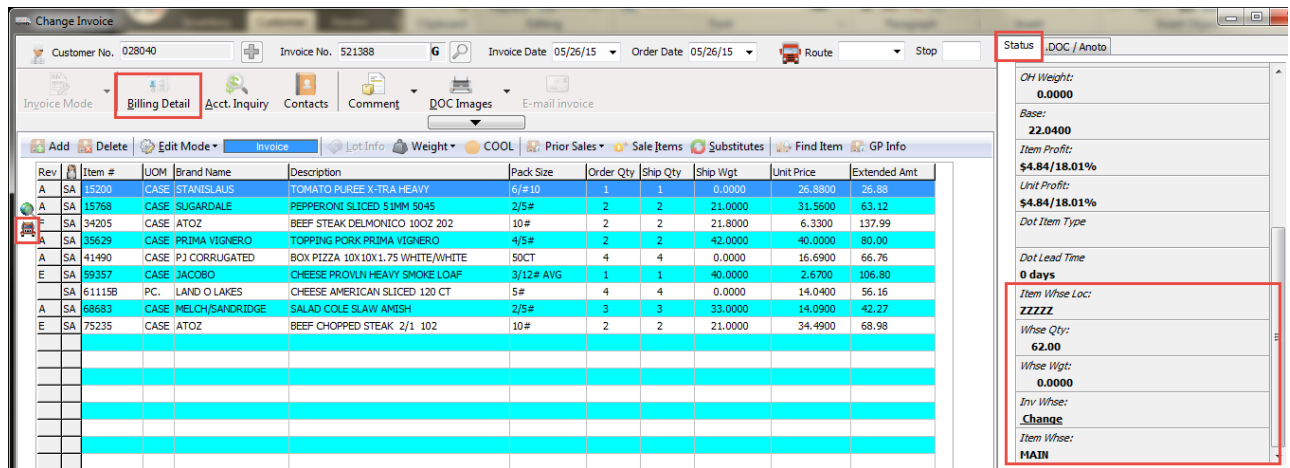
- Transfer Pull Sheets
- Loading Sheets
- Invoices

The Location tab is used to edit the address and contact information for each of the warehouse location defined.



Warehouse Selection in Customer Invoices

You can optionally specify which Default Warehouse for the invoice should be shipped from using the Billing Detail feature in Invoicing. By default, the invoice will ship from the customers 'default warehouse' which is normally the closest warehouse location to the customer. Or you can set the default warehouse for the customer in the **entrée** Customer File.



Warehouse Line Item Selection on Customer Invoices

The **entrée.MW** system allows you to assign the warehouse where inventory should be pulled from on individual line items in a customer's invoice. You can select a specific item on the invoice, select a specific warehouse and how much quantity should be pulled. This is ideal for situations where you may be out of stock on an item in the default warehouse for the customer, and you want to have the product delivered from another warehouse.

The Invoice Information Panel can be configured in **entrée** System Options to display these fields in the Status panel shown above:

- Item Warehouse
- Item Warehouse Quantity
- Item Warehouse Weight
- Item Warehouse Location
- Invoice Warehouse

Warehouse Transfers

The Warehouse Transfer screen was designed to work in a similar format to the invoicing system in **entrée**. There is a configurable 'information panel' along the bottom of the screen. Items can be keyed in manually or preloaded using one of two special functions.

- **Pre-Sale:** Will load all items that have been previously been pre-sold on existing invoices. This means the operator changed the originating warehouse of one or more items on an invoice and those products need to be shipped to fulfill the inventory required to ship the invoice.
- **Restock:** Will refill inventories to the warehouse specified order point levels.

Transfer No. Orig. Whse Dest. Whse Order Date Req. Date

Originating Warehouse
 Madison Distribution
 168 BOSTON POST RD
 MADISON, CT 06443
 Joe Smith - (203) 245-3999

Destination Warehouse
 MADISON DISTRIBUTION NORTH WAREHOUSE
 245 Park Ave
 East Hartford, CT 06108-
 Raj Patel - (860) 433-6500

+ Add - Delete Pre-Sale Restock Find Item Grid Mode: Normal Guide

Item #	UOM	Description	Inv. Qty	Req. Qty	Ord. Qty	Ord. Wgt
72400	EA	BAG POLY W/TIE 14X24	0	0.00	250	0.00
15111	EACH	DISPENSER 1000 ML DOVE GRAY(PURELL)	0	0.00	100	0.00

Line: Orig. On Hand: Dest. On Hand: Orig. In Transit:

Pack: Orig. Weight: Dest. Weight: Dest. In Transit:

Brand: Orig. On Order: Dest. On Order:

Friday Total Cases: Total Weight: Total Cubes:

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